**Market Notice**

**Date: 16 April 2012**

**Subject:** New Financial Instrument Listing

***(ABSA BANK LIMITED –“ABN47”)***

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The JSE Limited has granted a listing to (becomes effective from 05 April 2012, the first settlement date) to the **Absa Bank Limited – ABN47 ZAR FRN Note due 05 April 2017** **under their Domestic Medium-term Note Programme dated 11 August 2008.**

**INSTRUMENT TYPE: Floating Rate Note**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R33, 197,593,915.63

**Bond Code** ABN47

**Nominal Issued** R 80,000,000.00

**Issue Price** 100%

**Coupon** 6.8% (3 Month JIBAR as at 05 April 2012 of 5.6% plus 120 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 5 April 2017

**Books Close** 26 June, 26 September, 27 December, 27 March

**Interest Date(s)** 5 July, 5 October, 5 January, 5 April

**Last Day to Register** 25 June, 25 September, 26 December, 26 March

**Issue Date** 16 April 2012

**Date Convention** Following

**Interest Commencement Date** 16 April 2012

**First Interest Date** 5 July 2012

**ISIN No.** ZAG000094491

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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